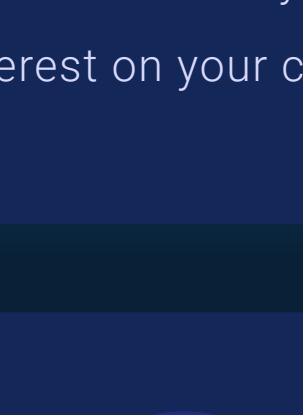


Yield more with your Assets

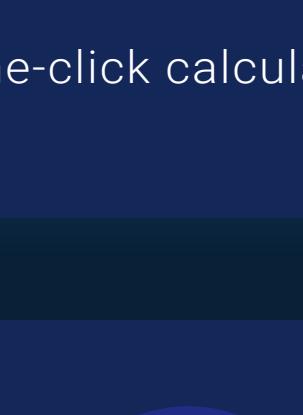
Earn interest (up to 2.47% APY) on your accounts by depositing with Covercy, the first digital banking platform built specifically for CRE.

All-In-One Banking Platform



Earn Interest

Instantly open and manage your multiple FDIC insured bank accounts within each of your property assets while earning interest on your checking accounts.



Distribute Payments

Pay your investors directly into their bank accounts with a one-click calculation



Fundraise with Capital Calls

Fundraise faster and more securely with pipeline management, ACH Debit Capital Calls, and e-signatures



Manage Investor Relations

Share documents, and keep investors up-to-date with performance reports and all holdings with our elegant investor portal.

The only Investment Management Platform with Embedded Finance that Yields more with your Assets

PLATFORM	MAX	MOST POPULAR	Automate IR & Banking	IR Only
Full Investment Management Platform				
Investor Portal	✓	✓	✓	✓
Automate Distribution Payments	✓	✓	✓	✓
Automate Capital Call Payments	✓	✓	✓	✓
COST				
Monthly Base Cost	\$100	\$100	\$100	\$100
Monthly Cost Per Asset	\$110	\$110	\$110	\$35
Checking Accounts & ACH	Free	Free	Free	--
YIELD				
APY(*)	2.47%	1.82%	--	--
Your monthly yield(*)	\$2,058 - 30,875	\$182 - 1,520	--	--

Learn more about earning interest on your deposits while managing your investments and investors.

sales@covercy.com

Covercy is a financial technology company. Banking provided by Choice Financial Group, Member FDIC.

*APY is calculated daily and credited monthly as follows: Automate & Earn APY: (Fed Funds Rate - 0.2%) * 48% = MAX: (Fed Funds Rate - 0.2%) * 65% = The above APY's represent a Fed Funds Rate of 4.0% and are true as of Nov 2, 2022.